

This sample is intended to help you fill out the W-8BEN form. Please read the instructions carefully. This way we can ensure that your data is up to date with the latest legislation in Germany and the USA.

Please upload the completed form using the corresponding function in the 'Support' section of the Scalable App.

Part I Identification of Beneficial Owner	
<b>A</b> 1 Name of individual who is the beneficial owner <b>Kai Doe</b>	<b>B</b> 2 Country of citizenship <b>Germany</b>
<b>C</b> 3 Permanent residence address (street, apt. or suite no., or rural route). <b>Main Street 1</b>	
<b>D</b> City or town, state or province. Include postal code where appropriate. <b>12345 Anytown</b>	<b>E</b> Country <b>Germany</b>
<b>F</b> 4 Mailing address (if different from above)	<b>F</b> Country
<b>F</b> City or town, state or province. Include postal code where appropriate.	<b>F</b> Country
5 U.S. taxpayer identification number (SSN or ITIN), if required	
6a Foreign tax identifying number	6b Check if FTIN not legally required <input type="checkbox"/>
7 Reference number(s)	<b>G</b> 8 Date of birth (MM-DD-YYYY) <b>12-31-1970</b>

Part II Claim of Tax Treaty Benefits	
9 I certify that the beneficial owner is a resident of <b>H Germany</b> within the meaning of the income tax treaty between the United States and that country.	
10 <b>Special rates and conditions</b> (if applicable—see instructions): The beneficial owner is claiming the provisions of Article and paragraph _____ of the treaty identified on line 9 above to claim a _____ % rate of withholding on (specify type of income): _____	
Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding: _____	

Sign Here ▶	<b>I</b> <i>Kai Doe</i>	<b>K</b> <b>11-23-2024</b>
	Signature of beneficial owner (or individual authorized to sign for beneficial owner)	Date (MM-DD-YYYY)
	<b>J</b> <b>KAI DOE</b>	
	Print name of signer	

**Complete the enclosed W-8BEN form as follows:**

- |   |   |
|---|---|
| <b>A</b> First and last name  | <b>G</b> Your date of birth in US format: month-day-year, e.g. 11-23-1980     |
| <b>B</b> Country of your nationality in English, e.g. Germany                                     | <b>H</b> Country of your tax residency in English, e.g. Germany               |
| <b>C</b> Street and house number of your home address   | <b>I</b> Your signature   |
| <b>D</b> Postcode and city of your home address   | <b>J</b> Your full name in block letters                                      |
| <b>E</b> Country of your home address in English, e.g. Germany                                    | <b>K</b> Date of your signature in US format: month-day-year, e.g. 11-23-2024 |
| <b>F</b> Optional: mailing address with street, city and country (if different from home address) |   |